



ATTENTION

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

Petition for Appointment of Successor Limited Probate Conservator of the Person
(Prob. C. 1820, 1821)

Age: 30		<p>HOWARD UNDERWOOD, ROBERTA UNDERWOOD and BETH UNDERWOOD WILKINSON, parents and sister, current Limited Co-Conservators of the Person with medical consent powers are Petitioners and request appointment of COLIN WILKINSON, brother-in-law, as an additional Limited Co-Conservator of the Person with medical consent powers and the same limited powers as the current co-conservators have.</p> <p>Petitioners were previously granted medical consent powers.</p> <p>Voting rights affected.</p> <p>Petitioners state that the conservatee suffers from physical and developmental disabilities and a seizure disorder. He is unable to provide for his own needs and requires assistance from his conservators and is a client of CVRC.</p> <p>Court Investigator Charlotte Bien filed a report on 11/05/14.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>CONTINUED FROM 11/19/14</u></p> <p>Minute Order from 11/19/14 states: The Court issues an Order to Show Cause to Nancy LeVan as to why she should not be sanctioned for failure to appear. Mr. Cummings may file a request to be relieved as counsel and have the matter set on 12/17/14.</p> <p>Court Investigator advised rights on 11/05/14.</p> <p>Voting rights affected, need minute order.</p>	
Cont. from 111914				
<input type="checkbox"/>	Aff.Sub.Wit.			
<input checked="" type="checkbox"/>	Verified			
<input type="checkbox"/>	Inventory			
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<input checked="" type="checkbox"/>	Duties/Supp			
<input type="checkbox"/>	Objections			
<input checked="" type="checkbox"/>	Video Receipt			
<input checked="" type="checkbox"/>	CI Report			
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<input checked="" type="checkbox"/>	Order			
<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input type="checkbox"/>	UCCJEA			
<input type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			
			<p>Reviewed by: JF</p> <p>Reviewed on: 12/11/14</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 1A - Underwood</p>	

Order to Show Cause RE: Failure to Appear

	On 10/07/14, HOWARD UNDERWOOD, ROBERTA UNDERWOOD and BETH UNDERWOOD WILKINSON , parents and sister and current Limited Co-Conservators of the Person with medical consent powers filed a petition to add COLIN WILKINSON , brother-in-law, as an additional Limited Co-Conservator. The matter was set for hearing on 11/19/14.	NEEDS/PROBLEMS/COMMENTS:
Cont. from		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg	Minute Order from 11/19/14 states: The Court issues an Order to Show Cause to Nancy LeVan as to why she should not be sanctioned for failure to appear. Mr. Cummings may file a request to be relieved as counsel and have the matter set on 12/17/14. Clerk's Certificate of Mailing states that a copy of the Minute Order dated 11/19/14 was mailed to Nancy LeVan on 11/20/14.	
Aff.Mail		
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Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: JF
		Reviewed on: 12/11/14
		Updates:
		Recommendation:
		File 1B - Underwood

Notice of Motion and Motion to be Relieved as Counsel

Age: 30		STEVEN R. CUMMINGS , attorney for Scott C. Underwood, is Petitioner. Mr. Cummings was Court Appointed to represent Scott Underwood on 09/23/02. Petitioner states that he was appointed to represent the conservatee on 09/23/02. He has not had any contact with the conservatee since the conservatorship was granted.	NEEDS/PROBLEMS/COMMENTS:
Cont. from			
<input type="checkbox"/>	Aff.Sub.Wit.		
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<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
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<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
		Reviewed by: JF Reviewed on: 12/11/14 Updates: Recommendation: File 1C - Underwood	

Probate Status Hearing Re: Failure to File a First Account or Petition for Final Distribution

DOD: 1-20-06	SONYA J. MAYO , Daughter, was appointed as Executor with Full IAEA without bond and Letters issued on 6-21-06.	NEEDS/PROBLEMS/COMMENTS: Note: The Executor was previously represented by attorney Peter C. Meux, now deceased. 1. Need first account or petition for final distribution or current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties. Note: On 11-4-08, a Creditor's Claim and Request for Special Notice was filed by the State of California Franchise Tax Board in the amount of \$1,785.22. Note: On 5-2-07, Waivers of Accounting from all of the heirs were filed; however, a petition for final distribution on waiver of accounting was never filed.
Cont. from 031414, 072514, 091714	Final Inventory and Appraisal filed 11-15-06 indicates a total estate value of \$510,700.00 consisting of real property (two homes) and personal property items.	
Aff.Sub.Wit.	On 12-20-13, the Court set a status hearing on 9-17-14 for failure to file a petition for final distribution and sent notice to Ms. Mayo.	Reviewed by: skc Reviewed on: 12-12-14 Updates: Recommendation: File 3A – Mayo
Verified	Minute order dated 3-14-14 indicates the examiner notes were provided to Ms. Mayo.	
Inventory	Minute Order 9-17-14: No appearances. On the Court's own motion, the Court removes Sonya Mayo and appoints the Public Administrator due to the continuance of failure to appear. The Court issues an Order to Show Cause with Sanctions of \$1,000.00 for Sonya Mayo for the failure to appear and failure to perform duties Continued to 12-17-14. OSC set on 12-17-14.	
PTC	Status Report filed 12-9-14 by the Public Administrator states Deputy Noe Jimenez ahs researched the estate. There is a creditors' claim filed 11-4-08 by the Franchise Tax Board for \$1,785.22. Two parcels of real property were lost to tax sale and foreclosure. Deputy Jiminez has not been able to contact Ms. Mayo or the other heirs; therefore, he does not know what happened to the other three items on the I&A. At present, the estate appears to be insolvent. The PA therefore requests the Court's instruction as to how to further proceed.	
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
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Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		

Order to Show Cause

		<p>SONYA J. MAYO, Daughter, was appointed as Executor with Full IAEA without bond and Letters issued on 6-21-06.</p> <p>On 9-17-14, the Court removed Ms. Mayo and appointed the Public Administrator.</p> <p>Minute Order 9-17-14: No appearances. On the Court's own motion, the Court removes Sonya Mayo and appoints the Public Administrator due to the continuance of failure to appear. The Court issues an Order to Show Cause with Sanctions of \$1,000.00 for Sonya Mayo for the failure to appear and failure to perform duties Continued to 12-17-14. OSC set on 12-17-14.</p> <p>The Minute Order and Order to Show Cause were mailed to Ms. Mayo on 9-19-14.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p>
Aff.Sub.Wit.			
Verified			
Inventory			
PTC			
Not.Cred.			
Notice of Hrg			
Aff.Mail			
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
Order			
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			
		<p>Reviewed by: skc</p>	
		<p>Reviewed on: 12-12-14</p>	
		<p>Updates:</p>	
		<p>Recommendation:</p>	
		<p>File 3B - Mayo</p>	

Atty Rindlisbacher, Curtis D., of Perkins, Mann & Everett (for Petitioner Kenneth Wall, Administrator)

(1) First and Final Report of Administrator and Petition for Settlement of Account,
 (2) for Allowance of Compensation to Administrator and Attorneys for Ordinary
 Services and (3) for Final Distribution and (4) Reimbursement of Costs

DOD: 12/8/1988	KENNETH WALL , son and Administrator, is Petitioner.		NEEDS/PROBLEMS/COMMENTS:
	Account period: 12/8/1988 – 10/23/2014		<p>Note: Petition seeks to distribute a share of the estate to MAXIMILLANO GODINEZ, Administrator of the Estate of Kelli Michelle Godinez, Case 07CEPR01353. Court records show MAXIMILLANO GODINEZ, JR., who was represented by Attorney SHeldon FEIGEL, was appointed Successor Administrator on 10/23/2008 with a bond of \$250,000.00 to be posted, which was not posted and Letters of Administration never issued to him, thus the Estate of Kelli Michelle Godinez is not in a position to receive assets from the instant estate, which of necessity delays final distribution. Court has set a Status Hearing on the following date for the failure to proceed with administration in the Estate of Kelli Michelle Godinez, Case 07CEPR01353:</p> <ul style="list-style-type: none"> Wednesday, January 21, 2015 at 9:00 a.m. in Dept. 303 for failure to file proof of bond/issuance of letters; failure to file inventory and appraisal; and failure to file first account or petition for final distribution. <p>Note: Consistent with the Court's recent practice, if Court determines an informal accounting of the closing reserve is warranted, Court will set a Status Hearing as follows:</p> <p>Wednesday, June 17, 2015 at 9:00 a.m. in Dept. 303 for an Informal Accounting of the \$35,000.00 Closing Reserve.</p> <p>Pursuant Local Rule 7.5, if the document noted above is filed 10 days prior to the date listed, the hearing will be taken off calendar and no appearance will be required. Filing of the informal accounting of closing reserve will not generate a new hearing date.</p>
	Accounting	- \$208,221.43	
	Beginning POH	- \$ 84,354.84	
Cont. from	Ending POH	- \$208,221.43 (all cash)	
<input type="checkbox"/> Aff.Sub.Wit.			
<input checked="" type="checkbox"/> Verified			
<input checked="" type="checkbox"/> Inventory	Administrator (statutory)	- \$7,164.43	
<input checked="" type="checkbox"/> PTC	Attorney	- \$7,164.43 (statutory; no portion entitled to be paid to Petitioner's previous attorney, Sheldon Feigel, due to his no longer practicing law)	
<input checked="" type="checkbox"/> Not.Cred.			
Notice of Hrg			
Aff.Mail			
Aff.Pub.	Costs	- \$544.76 (filing fee, probate referee, certified copies)	
Sp.Ntc.			
Pers.Serv.			
Conf. Screen	Closing	- \$35,000.00 (for preparation and filing of income tax returns and estimated taxes and costs)	
Letters	070808		
Duties/Supp	Distribution pursuant to intestate succession is to:		
Objections	<ul style="list-style-type: none"> STEVEN SMITH – \$52,782.60 cash; KENNETH WALL – \$35,188.41 cash; BRANDON SMITH – \$35,188.40 cash; ESTATE OF KELLI MICHELLE GODINEZ [estate is pending administration] – \$35,188.40 cash. 		
Video Receipt			
CI Report			
<input checked="" type="checkbox"/> 9202			
Order		X	
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
<input checked="" type="checkbox"/> FTB Notice			
			Reviewed by: LEG
			Reviewed on: 12/11/14
			Updates:
			Recommendation:
			File 4 - Smith

DOD: 02/14/13	<p>JUDGE SINGH BRAR, son, was appointed Executor with full IAEA and without bond on 06/12/13. Letters Testamentary were issued on 06/12/13.</p> <p>Inventory & Appraisal, final, filed 08/27/13 - \$2,711,583.00</p> <p>Inventory & Appraisal, Supplemental No. 1, filed 12/11/13 - \$171,804.95</p> <p>Inventory & Appraisal, Supplemental No. 1 corrected, filed 05/12/14 - \$101,043.95</p> <p>Status Report filed 12/11/14 states there are non-resident beneficiaries and real property to be distributed. The estate is now in a position to close and the Waiver of Accounting and Report completed. Consequently, request is made for a 60 day continuance to file said Waiver of Accounting and Report.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need First Account or Petition for Final Distribution.</p>
Cont. from 081514, 9/24/14		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
<p>Reviewed by: KT</p> <p>Reviewed on: 12/11/14</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 5 - Brar</p>		

DOD:5-12-13	ROSANNA TOROSIAN was appointed Administrator with Limited IAEA on 8-6-13. Letters issued 8-30-13.	NEEDS/PROBLEMS/COMMENTS: 1. Need first account or petition for final distribution.
Cont from 100314	At the hearing on 8-6-13, the Court set this status hearing for the filing of the first account or petition for final distribution.	Note: The Administrator Rosanna Torosian filed a Creditor's Claim in the amount of \$59,668.00 on 11-26-13. A Request for Special Notice has been filed by Attorney Mark A. Blum, attorney for Rosanna Torosian as creditor of the estate.
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		

Status Report filed 10/01/14 states: The beneficiaries of the estate are all non-residents of the United States and are represented by Stefano Abbasciano, Esq. of Walnut Creek, CA. The Administrator filed a Creditor's Claim with the Court on or about 11/26/13. An Objection to her creditor's claim was filed 02/19/14 by the heirs represented by attorney Abbasciano. A Mutual Compromise and Settlement Agreement has been agreed upon between Ms. Torosian and the heirs of the estate. Said settlement agreement is now being circulated for signature among Ms. Torosian and the heirs. All other matters of probate have been resolved and it is anticipated that once the settlement agreement is approved a First and Final Account and Report of the Estate can be filed, a hearing set and the Estate distributed. A 90 day continuance is requested.

Status Report filed 12/11/14 states: The Settlement Agreement had to be circulated among heirs in Italy and has taken substantial time to complete, but has now been executed by all parties and provided to Attorney Bagdasarian for incorporating into the final report. An additional 60 days is requested.

Reviewed by: skc
Reviewed on: 12-12-14
Updates:
Recommendation:
File 6 - Otrakjian

(1) First and Final Report of Administrator on Waiver of Account and (2) Petition for Final Distribution of Estate and (3) for Payment of Administrator's Fees, Attorney's Fees and Costs

DOD: 5/5/13		MICHAEL MALONEY , Administrator, is petitioner.	NEEDS/PROBLEMS/COMMENTS: 1. Order does not comply with Local Rule 7.6.1A. Orders shall set forth all matters ruled on by the court, the relief granted, and the names of the persons, descriptions of property and/or amounts of money affected with the same particularity required of judgments in general civil matters. Monetary distributions must be stated in dollars, and not in percentages of the estate. Need new order.
		Accounting is waived.	
Cont. from		I & A - \$227,288.01	
<input type="checkbox"/>	Aff.Sub.Wit.	POH - \$214,835.40	
<input checked="" type="checkbox"/>	Verified	Administrator (statutory) - \$7,545.71	
<input checked="" type="checkbox"/>	Inventory	Attorney (statutory) - \$7,545.71	
<input checked="" type="checkbox"/>	PTC	Costs (certified copies) - \$25.50	
<input checked="" type="checkbox"/>	Not.Cred.	Closing reserve - \$2,000.00	
<input checked="" type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail		
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
<input checked="" type="checkbox"/>	Letters	9/4/13	
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
<input checked="" type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
<input checked="" type="checkbox"/>	FTB Notice		

Probate Status Hearing Re: Inventory & Appraisal

DOD: 10/3/2013	RYAN MISSAKIAN was appointed as Administrator with full IAEA and without bond on 7/21/14.	NEEDS/PROBLEMS/COMMENTS:
	Letters issued on 7/22/14.	1. Need Final Inventory 2. Inventory and Appraisal partial no. 1, filed on 9/15/14, was not signed by the attorney as required.
Cont. from		
Aff.Sub.Wit.	I & A partial no. 1 was filed on 9/15/14 showing a value of \$375,000.00	
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg	Status Report filed on 12/12/14 states a meeting has been scheduled with Michael Missakian, nephew of the decedent, to identify the nature and extent of decedent's interest in real property in Selma and to identify a partnership of some other type of co-ownership of the business which operates on the property.	
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen	The real property and/or business entity, if any, are the only major assets to be appraised. Other miscellaneous personal property consisting of household items, personal tools and equipment, motor vehicle, appear to be remaining items to be appraised and valued.	
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202	Instead of conducting a piecemeal inventory and appraisal it is requested that the remaining items to be appraised be subject of a combined final inventory and appraisal presented to the court.	
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: KT
		Reviewed on: 12/11/14
		Updates:
		Recommendation:
		File 8 - Missakian

DOD: 4-28-89		SPECIAL ADMINISTRATION EXPIRES 10-29-14, extended to 12-17-14		NEEDS/PROBLEMS/COMMENTS:	
				1. <u>Need Duties and Liabilities of Personal Representative and Confidential Supplement DE-147 and DE-147S.</u>	
				2. The status report is not verified by the Special Administrator.	
				3. Need Receipt for Blocked Account (MC-356). <u>Note:</u> It does not appear that an Order to Deposit Money Into Blocked Account (MC-355) was ever submitted to the Court for signature. It is unclear why this was not accomplished immediately on an ex parte basis upon learning Bank of America's requirement.	
				4. The Status Report indicates that funds were deposited into an unblocked account and have been accessed by Mr. Graves. The Special Administrator was given authority <u>only</u> to obtain the settlement check due to the impending deadline and deposit same into a blocked account (i.e., marshal the asset of the estate). The Special Administrator does not have authority to distribute or access the estate funds.	
				5. The Court may require accounting pursuant to Probate Code §8546.	
Aff.Sub.Wit.				Reviewed by: skc	
Verified		x		Reviewed on: 12-12-14	
Inventory				Updates:	
PTC				Recommendation:	
Not.Cred.				File 13 – Logan	
Notice of Hrg		At the hearing on 8-27-14, the Court set status hearing for 10-29-14.			
Aff.Mail					
Aff.Pub.					
Sp.Ntc.					
Pers.Serv.					
Conf. Screen		On 10-29-14, the Court ordered Mr. Boyajian to submit order to deposit money into a blocked account, extended the Special Administration to 12-17-14, and Court set this further status hearing on 12-17-14.			
Letters					
Duties/Supp					
Objections		On 10-28-14, Attorney Boyajian filed an unverified status report.			
Video Receipt					
CI Report		On 12-9-14, Attorney Boyajian filed another unverified status report.			
9202					
Order		<u>SEE ADDITIONAL PAGES</u>			
Aff. Posting					
Status Rpt					
UCCJEA					
Citation					
FTB Notice					

Status Report (unverified) filed by Attorney Boyajian on 10-28-14 states: The settlement funds from the Black Farmers Discrimination Administrators had to be claimed by 8-30-14. The Court's order of 8-28-14 was submitted to the Black Farmers Discrimination Administrators and to the Bank of America, Fig Garden Financial Center to implement the Court's orders. They spent about 2 weeks to a month with Bank of America attempting to implement the orders. The local bank stated they could establish a blocked account for the funds, but then they determined after a call to their legal department that they couldn't.

The Black Farmers Discrimination Administrator sent a check for \$50,000.00 instead of \$62,500.00 (as stated in the Court order) because \$12,500.00 was paid directly to the IRS. The bank would not accept the check because it had a different amount than stated in the order.

Because the check had to be deposited before 9-25-14, it was incumbent that it be deposited or the check would void. Therefore, the check was deposited at the Special Administrator's branch where his personal funds are deposited in a separate account in the name of the Estate of Wesley Logan at the Union Bank at Shaw and Marks. At this time, Union Bank is awaiting a Court Order to block the account.

Mr. Boyajian requests to continue the special administration for a reasonable time to implement the Court's orders and distribute funds to Rachel Graves.

Minute Order 10-29-14: Mr. Boyajian will submit order to deposit money from proceeds into blocked account. Special Letters extended to 12-17-14.

Status Report (unverified) filed by Attorney Boyajian on 12-9-14 states: The sole asset in this matter is settlement proceeds from a litigation lawsuit involving Black Farms v. USDA. If the settlement proceeds were not legally claimed by 8-30-14, they would be extinguished. The Court orders of 8-28-14 were submitted to the Black Farmers Discrimination Administrators and to the Bank of America, Fig Garden Financial Center to implement the Court orders. They requested that Bank of America open an account and that the Black Farmers Administrators deposit the settlement check directly into the account. They spent three weeks to a month attempting to implement the orders. The local Bank of America determined that they couldn't establish a blocked account.

The Black Farmers Discrimination Administrator sent a check for \$50,000.00 directly to the Special Administrator. Bank of America would not accept the check because it was for \$50,000.00 and the Court order was for \$62,500.00. This is because the Black Farmers Administrator had paid \$12,500.00 to the IRS.

The check was void if not negotiated by 9-25-14; therefore, it was deposited with the Special Administrator's bank, but in a separate account from his personal funds. The account was opened in the name of Estate of Wesley Logan at Union Bank at Shaw and Marks. At this time, Union Bank is awaiting a Court order which would allow them to block the account.

Attorney's Status Report (Continued): On 10-29-14, the Court extended the Special Administration until 12-17-14 and ordered the account containing the settlement payment be blocked. Mr. Boyajian states they called Mr. Graves on numerous occasions requesting that he sign the Letters of Administration and had planned on submitting the Court Orders with the signed Letters. Mr. Graves has refused to sign the Letters wo orders were submitted to the Court Clerk without the needed Letters to implement the Court order as soon as possible.

Mr. Graves is upset because Bank of America did not implement the deposit at their bank location and he seems to be blaming the attorney for Bank of America's actions. The honorable Judge Robert Oliver at Mr. Graves' attorneys' urging explained the entire process to Mr. Graves involving how the funds were to be transferred to the proper individuals. Mr. Graves' attorney had explained on many different occasions the legal process and in open Court Mr. Graves' attorney requested that Judge Oliver explain the process. Mr. Graves seemed to understand the Judge's explanation.

Mr. Graves believes that since the funds are in a bank account that he and his wife should be able to access such funds without further intervention by the Court. He believes that his attorney is perpetuating the matter and prolonging the process. At this time, there is friction and differences of opinion as to how to continue and resolve the matter. The friction was a result of the attorney discovering that Mr. Graves had withdrawn funds from the account, which is completely at odds with the first Court order.

Mr. Graves has requested that he be allowed to speak to the current judge to rectify and complete the process. The attorney has no problem with Mr. Graves speaking directly to the judge.

The attorney requests that Mr. Graves be ordered to cooperate in resolving this matter so the funds can be allocated to the proper individual. In the alternative, the attorney requests that the Court remove Mr. Graves as Special Administrator and appoint a reputable and responsible alternative.

Atty Kruthers, Heather H., of County Counsel's Office (for Petitioner Public Guardian)

(1) First and Final Account and Report of Conservator; (2) Petition for Allowance of Compensation to Conservator and his Attorney; (3) Termination of Conservatorship; and (4) Distribution

Age: 92 years	PUBLIC GUARDIAN , Temporary Conservator of the Estate, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
	Account period: 8/4/2014 – 10/7/2014	
	Accounting - \$7,794.41	
Cont. from	Beginning POH - \$0.00	
Aff.Sub.Wit.	Ending POH - \$3,486.29 (all cash)	
✓ Verified	Conservator - \$4,302.12 (39.47 Deputy hours @ \$96/hr and 6.75 Staff hours @ \$76/hr)	
Inventory		
PTC	Attorney - \$1,500.00 (less than per Local Rule due to short duration;)	
✓ Not.Cred.		
✓ Notice of Hrg	Petitioner states:	
Aff.Mail	<ul style="list-style-type: none"> Petitioner was appointed temporary conservator of the estate on 8/4/2014, which temporary appointment was continued to allow time for the Petitioner to file this account; 	
Aff.Pub.	<ul style="list-style-type: none"> By authorization of the Court, the Conservatee was moved to Missouri with her grandson, who will also be collecting her income and paying her bills; therefore, a conservatorship is no longer necessary and should be terminated; 	
Sp.Ntc.	<ul style="list-style-type: none"> Due to the termination of the conservatorship, the Petitioner's tenure will terminate before the filing of an inventory and appraisal; Petitioner requests the Court order that the Conservator need not file an inventory and appraisal pursuant to Probate Code § 2633, but rather an accounting covering only those assets that were marshaled; 	
Pers.Serv.	<ul style="list-style-type: none"> After payment of allowed commissions, fees and costs, there will be no assets remaining to distribute to the Conservatee; her income will now be sent from the appropriate agencies to the Conservatee in Missouri. 	
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
✓ Order	Petitioner prays for an Order:	
Aff. Posting	<ol style="list-style-type: none"> Approving, allowing and settling the First and Final Account; 	
Status Rpt	<ol style="list-style-type: none"> Authorizing the Conservator and attorney fees and commissions; 	
UCCJEA	<ol style="list-style-type: none"> Authorizing Petitioner to impose a lien on the estate for any unpaid balances of authorized fees and commissions. 	
Citation		
FTB Notice		
		Reviewed by: LEG
		Reviewed on: 12/11/14
		Updates:
		Recommendation:
		File 10 - Manitto

Petition to Determine Succession to Real Property (Prob. C. 13151)

DOD: 4/17/13		DENNIS KOYANGI and LES KOYANGI , sons of the decedent, are petitioners. 40 days since DOD. No other proceedings. Decedent died intestate. I & A - \$125,000.00 Petitioners request Court determination that Decedent's ¼ interest in real property located at 12250 E. Manning in Parlier pass to them in equal shares pursuant to intestate succession.	NEEDS/PROBLEMS/COMMENTS: 1. Need date of death of deceased spouse pursuant to Local Rule 7.1.1D.
Cont. from			
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail W/		
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
		Reviewed by: KT	
		Reviewed on: 12/11/14	
		Updates:	
		Recommendation:	
		File 11 - Matsumura	

Petition for Probate of Will and for Letters of Administration; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)

DOD: 12/29/13			LOUIS L. ROUGHT , brother, is petitioner and requests appointment as Administrator without bond. Sole heir waives bond. Full IAEA – o.k. Decedent died intestate. Residence: Fresno Publication: Fresno Business Journal Estimated value of the estate: Personal property - \$ 10,000.00 <u>Real property</u> - <u>\$180,000.00</u> Total - \$190,000.00 Probate Referee: Steven Diebert	NEEDS/PROBLEMS/COMMENTS:
Cont. from				
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
	Notice of Hrg			
✓	Aff.Mail	W/		
✓	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			
	Conf. Screen			
✓	Letters			
✓	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
	UCCJEA			
	Citation			
	FTB Notice			
			Reviewed by: KT	
			Reviewed on: 12/11/14	
			Updates:	
			Recommendation: SUBMITTED	
			File 12 - Rought	

Probate Status Hearing RE: Transfer of the Conservatorship to Los Angeles County

[illegible]

Atty Edwards, Mark D. (for Co-Conservators Johannes Shoemaker and Catharina Vandepavert)
 Atty Lind, Ruth P. (Court-appointed for Conservatee)

Probate Status Hearing RE: Filing of Inventory and Appraisal

Age: 78 years	<p>JOHANNES F. SCHOEMAKER, proposed Conservatee's lifetime partner, and CATHARINA M. VANDEPAVERT, proposed Conservatee's friend and her lifetime partner's sister, were appointed Conservator of the Person and Estate on 8/19/2014 with bond set at \$2,000,000.00.</p> <p>Letters issued on 9/3/2014.</p> <p>Pursuant to Probate Code § 2610(a), <i>Final Inventory and Appraisal</i> was due on 12/3/2014.</p> <p>Notice of Setting Status Hearing filed 9/9/2014 set the matter for status hearing on 12/17/2014 for filing of the inventory and appraisal.</p> <p>Clerk's Certificate of Mailing filed 9/9/2014 shows notice of the status hearing was mailed to Attorney Mark Edwards on 9/9/2014.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need <i>Final Inventory and Appraisal</i> pursuant to Probate Code § 2610.</p>	
Cont. from			
Aff.Sub.Wit.			
Verified			
Inventory			X
PTC			
Not.Cred.			
Notice of Hrg			
Aff.Mail			
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
Order			
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			
		Reviewed by: LEG	
		Reviewed on: 12/11/14	
		Updates:	
		Recommendation:	
		File 15 - Matsumura	

16 Gabriel Garcia and Isaiah Garcia (GUARD/P)
Atty Olivas, Yolanda (pro per Guardian/maternal grandmother)
Atty Holguin, Mary (pro per Petitioner/paternal grandmother)

Case No. 07CEPR00371

Petition for Visitation

Gabriel age: 5	MARY A. HOLGUIN , paternal grandmother of Gabriel and Isaiah, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
Isaiah age: 4		
Cont. from	YOLANDA OLIVAS , maternal grandmother, was appointed Guardian of these minors and their half-siblings on 2/22/11. – Declaration of Due Diligence filed on 11/17/14.	<p>Note: Mom Esperanza Diaz has filed a petition to terminate the guardianship. That petition is set to be heard on 1/26/14.</p> <p>1. Need Notice of Hearing.</p> <p>2. Need proof of service of Notice of Hearing at least 15 days prior to the hearing on the Guardian, Yolanda Olivas. – Unless the court dispenses with notice.</p>
<input type="checkbox"/> Aff.Sub.Wit.	Father: Gabriel Garcia	
<input checked="" type="checkbox"/> Verified	Mother: Esperanza Diaz	
<input type="checkbox"/> Inventory		
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.		
<input type="checkbox"/> Notice of Hrg	<input checked="" type="checkbox"/>	
<input type="checkbox"/> Aff.Mail	<input checked="" type="checkbox"/>	
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen		
<input type="checkbox"/> Letters		
<input type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input type="checkbox"/> Order	<input checked="" type="checkbox"/>	
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
<p>Petitioner states she was granted visitation by the court on 10/28/14. Visitation was to begin on 11/8/14 and 11/9/14 with both Gabriel and Isaiah. However, the maternal grandmother, Yolanda Olivas gave Judge Oliver a false address and phone number. No such residence. On the day of mediation Yolanda agreed to visitation and once again gave wrong information. There is no 1545 N. Glenn Ave. #B and the phone number given 386-7719 is disconnected. Petitioner states she has been unable to find her grandkids and is very concerned. Yolanda is obviously hiding them and will not comply with the court order.</p> <p>Declaration of Mary Holguin filed on 12/1/14 states she now believes the guardian Yolanda Olivas is homeless. She is now requesting her guardianship rights be terminated.</p>		
		Reviewed by: KT
		Reviewed on: 12/12/14
		Updates:
		Recommendation:
		File 16 - Rodriguez

Attached to the Declaration filed 12/1/147 is an unsigned copy of Mediation Agreement dated 10/29/14 filed by Mary Holguin indicates Mary Holguin and Yolanda Olivas attended the mediation regarding the issue of visitation. The agreement states "We Agree to 2 hr visitations on Saturday and Sunday every other week with the Paternal Grandmother and Ray Ramirez in a public location. Niece Juanita Zalba will provide transportation to and from. Paternal Grandmother is willing to pick up the boys if necessary. The two hour time period will be honored if arrival is late. If change in location, date or time is needed the members will call each other and cooperatively arrange an alternative location or date. The location for visitation will be the Fashion Fair Mall in Fresno. Initial dates for visitation will be:

8 & 9 November (2-4 p.m.)
22 & 23 November (2-4 p.m.)
6 & 7 December (2-4 p.m.)
20 & 21 December (2-4 p.m.)
3 & \$ January 2015 (2 – 4 p.m.)

Holiday visits will be:

28 November 4:30 – 6:30 p.m.
23 December 4:30 – 6:30 p.m.
1 January 2015 4:30 – 6:30 p.m."

Atty Johnston, Mary (pro per Guardian/paternal grandmother)

Atty Rodriguez, Christina (pro per Petitioner/mother)

Petition for Visitation

Justin age: 5 DOB: 10/21/09	<p>CHRISTINA S. RODRIGUEZ, mother, is Petitioner.</p> <p>MARY JOHNSTON, paternal grandmother, was appointed guardian on 7/22/13.</p> <p>Father: JOSE QUINTERO</p> <p>Paternal grandfather: Victor Quintero Maternal grandfather: Ricardo Rodriguez Maternal grandmother: Sarah Rodriguez</p> <p>Petitioner states she is asking the court to set up a visitation schedule. Mediation is not working. Mom states she completed a residential program at West Care on 9/16/14. She is currently at Liberty House sober living program. She is also attending after care at West Care. She is set to complete after care on 12/25/14. Mom states she is seeking unsupervised visits holidays and weekends.</p> <p>Mom states she has concerns with her children with Mary Johnston and has contacted CPS. Mom states her son has four broken bottom teeth and Mary has still not taken him for an appointment. He is now growing an abscess in the front of his mouth. Mom states she is informed by the father that the home is dirty and she hits on the kids. Mom states the guardian gets aggressive with her in front of the kids. The guardian did not show up for the mediation they had set for 10/6/14. Mom is requesting the court's help in setting up a long term visitation plan with liberal visits.</p> <p style="text-align: center;">Please see additional page</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Note: There is nothing in the file to show that the guardian, Mary Johnston, has been officially served. However she has filed a declaration indicating that she believes the mother is still using drugs.</p>	
Matthew age: 3 DOB: 8/26/11			
Jazlin age: 2 DOB: 10/23/12			
Cont. from			
Aff.Sub.Wit.			
✓ Verified			
Inventory			
PTC			
Not.Cred.			
Notice of Hrg			X
Aff.Mail			X
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
Order	X		
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			

Reviewed by: KT
Reviewed on: 12/12/14
Updates:
Recommendation:
File

Declaration of Guardian, Mary Johnston, filed on 11/26/14 states she does not agree that the mother have any unsupervised visits. She walked out of her program and is living on the streets again with Ms. Johnston's son. Ms. Johnston states her son is using drugs and she does not believe that this is safe for the children. She is also pregnant with her 7th child. Ms. Johnston states she has been allowing her to see the children but she has to see that she is clean.

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Pro Per Santamaria, Rufina (Pro Per Petitioner)

Petition for Termination of Guardianship

Jennifer Age: 17 yrs		<p>RUFINA SANTAMARIA REYNOSO, paternal grandmother and Guardian appointed on 12/13/2011.</p> <p>Father: ARTEMIO MEDRANO SANTAMARIA, Court dispensed with notice pursuant to minute order dated 06/02/2014</p> <p>Mother: EDITH GARCIA, Deceased.</p> <p>Paternal Grandfather: Guillermo Medrano</p> <p>Maternal Grandfather: Felipe Garcia Maternal grandmother: Naborina Estrada</p> <p>Petitioner states the minor has run away from home and refuses to return, she is currently living in Los Angeles, and she has a missing person's case in Fresno as well as in Los Angeles. Petitioner states she is not able to control the minor's behavior.</p> <p>Court Investigator Charlotte Bien's Report was filed on 12/5/2014.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Note: Petitioner is Spanish-speaking only.</p> <p>1. Need <i>Notice of Hearing</i> and proof of service by mail of the <i>Notice of Hearing</i> with a copy of the <i>Petition for Termination of Guardianship</i>, or <i>Consent to Termination and Waiver of Notice</i>, or a <i>Declaration of Due Diligence</i>, for:</p> <ul style="list-style-type: none"> • Artemio Medrano Santamaria, father; • Naborina Estrada, maternal grandmother; • Felipe Garcia, maternal grandfather; • Guillermo Medrano, paternal grandfather; • Hazel Medrano (sibling age 12).
Cont. from			
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input type="checkbox"/>	Notice of Hrg		
<input type="checkbox"/>	Aff.Mail		
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input checked="" type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		

Reviewed by: LEG	
Reviewed on: 12/11/14	
Updates:	
Recommendation:	
File 19 - Medrano	

		TEMP EXPIRES 12-17-14	NEEDS/PROBLEMS/COMMENTS:
		JANET MARIE WILSON and RICHARD MARTIN MEHALL , Maternal Grandmother and Step-Grandfather, are Petitioners.	<u>Note:</u> This petition is for Xavier only. Petitioners were appointed Guardians of the other four minors on 4-5-12.
Cont from 111314		Father: NOT LISTED	<u>Minute Order 11-13-14:</u> Sarah Carranza is sworn to interpret in the Spanish language. Maurillo Carranza provides an address for service in open court. Furthermore, he represents that his father's name is Samuel Carranza and his mother's is Adelina Carranza; addresses for both are provided as well. Temporary orders are extended as to both Janet Wilson and Richard Mehall, Mr. Mehall's traffic matter having been resolved and there being no warrant. Cont. to 121714, Temp ext. to 121714.
	Aff.Sub.Wit.	- Declaration of Due Diligence filed 9-9-14	1. Petitioners filed declarations of due diligence stating the father and paternal grandparents are unknown. However, Mr. Carranza has filed an objection stating that he is the father, and the Court Investigator's report indicates that another man might also be the father. The Court may require notice to Mr. Carranza and his parents, and/or to Mr. Soriano and his parents, pursuant to Probate Code §1511.
✓	Verified	- Objection by MAURILIO DANIEL CARRANZA filed 11-7-14 states he believes he is the father	<u>Note:</u> Petitioner filed a declaration on 11-10-14 that states she sent several texts and even called the sister of one of the possible fathers, to no avail. No one will give her any info; therefore, she has not been able to serve anyone. Petitioner states she has received texts from the mother since her release from jail. Petitioner states the only reason she is claiming these men is to collect money from them and to try to get custody of Xavier. She has done this before, and Petitioner has ended up with the other four children. Petitioner feels Xavier should remain with her.
	Inventory	- Personally served 11-22-14, along with Adelina Carranza, also mailed notice to Samuel Carranza.	<u>Update:</u> Notice of Hearing filed 12-8-14 indicates service on Mr. Carranza and his parents. Declarations of Due Diligence were filed for Mr. Soriano and his parents.
	PTC		Reviewed by: skc
	Not.Cred.		Reviewed on: 12-12-14
	Notice of Hrg	Mother: RUTHIE ANN STONE	Updates:
	Aff.Mail	- Declaration of Due Diligence filed 9-8-14	Recommendation:
	Aff.Pub.	Paternal Grandfather: Not listed	File 20 – Stone
	Sp.Ntc.	- Declaration of Due Diligence filed 9-9-14	
	Pers.Serv.	Paternal Grandmother: Not listed	
✓	Conf. Screen	- Declaration of Due Diligence filed 9-9-14	
✓	Letters	Siblings: Samantha Stone, Christopher Stone, Alexander Stone, and David Stone	
✓	Duties/Supp	Petitioners state the mother is on drugs and is a prostitute. Petitioners fear for the minor's safety because she leaves him with pimps and other drug users while she prostitutes, or takes him with her. Petitioners have had her other four children since 2005. Nobody has heard from the mother since July 2014 since she called to say she had the baby.	
	Objections	Objection filed 11-7-14 by Maurilio Daniel Carranza states he believes he is the father because he was living with the mother for the past year. He took care of her during her pregnancy and had been taking care of him since he was born until Janet (Petitioner) took him from Objector's house. Mr. Carranza states he has papers to support the information and police reports. He also has a case 14CEFL05435 that he was trying to get his son back as soon as possible.	
	Video Receipt		
✓	CI Report		
✓	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
✓	UCCJEA		
	Citation		
	FTB Notice		

SEE ADDITIONAL PAGES

Page 2

Mr. Carranza states his son was never on the streets, he was with him, and the mother was helping to care for him. Petitioners are not saying the truth. They know where he lives, and they know his cell phone number. Mr. Carranza states the mother had a CPS case and the Kerman Police Dept. can verify that Xavier was with Mr. Carranza in good care and conditions. After Ruthie left the hospital, she was at Spirit of Woman. Xavier was never on the streets. CPS made sure Xavier was in good conditions with Mr. Carranza.

Attached to Mr. Carranza's Objection is a DSS Team Decision-Making Summary Report dated 7-28-14 stating that Xavier will remain in his parents' care, and Daniel Carranza agrees to be protective of Xavier and notify DSS if the mother is using. Also attached is a verification from Spirit of Woman from July 2014.

Court Investigator Samantha Henson filed a report on 11-5-14.

21 Leonor Angela Lachino (GUARD/P)
Atty Diaz, Gloria C. (Pro Per – Maternal Grandmother – Petitioner)
Atty Diaz, Paul C. (Pro Per – Maternal Uncle – Petitioner)

Case No. 12CEPR01074

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Age: 4		<u>TEMPORARY EXPIRES 12/17/14</u>	NEEDS/PROBLEMS/COMMENTS:	
		GLORIA DIAZ , Maternal Grandmother, and PAUL DIAZ , Maternal Uncle, are Petitioners.	1. Need proof of service of <i>Notice of Hearing</i> with a copy of the <i>Petition for Appointment of Guardian of the Person</i> at least 15 days before the hearing <u>or</u> Consent & Waiver of Notice <u>or</u> Declaration of Due Diligence for: a. Father (unknown) – personal service required, unless diligence is found b. Paternal grandparents (unknown) – service by mail sufficient c. Charles Diaz, Jr. (maternal grandfather) – service by mail sufficient	
		Father: UNKNOWN - Diligence filed 10-16-14		
		Mother: BRENDA L. DIAZ - Personally served 10-19-14		
		Paternal Grandparents: Unknown		
		Maternal Grandfather: Charles Diaz, Jr.		
Cont. from		Petitioners state that the minor has always lived with them. They state that he mother is not mentally stable and abuses drugs. She refuses to work or get counseling to improve herself. Petitioners state that they can continue to provide a safe and stable home for Leonor. Petitioner requests to be excused from giving notice to the father because she has no knowledge of his identity and heard that he was deported to Mexico for drug convictions.		
<input type="checkbox"/>	Aff.Sub.Wit.			
<input checked="" type="checkbox"/>	Verified			
<input type="checkbox"/>	Inventory			
<input type="checkbox"/>	PTC			
<input type="checkbox"/>	Not.Cred.			
<input checked="" type="checkbox"/>	Notice of Hrg			
<input type="checkbox"/>	Aff.Mail			x
<input type="checkbox"/>	Aff.Pub.			
<input type="checkbox"/>	Sp.Ntc.			
<input checked="" type="checkbox"/>	Pers.Serv.			w/
<input checked="" type="checkbox"/>	Conf. Screen			
<input checked="" type="checkbox"/>	Letters			
<input checked="" type="checkbox"/>	Duties/Supp			
<input type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			
<input checked="" type="checkbox"/>	CI Report			
<input type="checkbox"/>	9202			
<input checked="" type="checkbox"/>	Order			
<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input checked="" type="checkbox"/>	UCCJEA			
<input type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			
Court Investigator Jennifer Daniel filed a report on 12/11/14.			Reviewed by: JF Reviewed on: 12/12/14 Updates: Recommendation: File 21 - Lachino	

Pro Per Crist, Emilie Megan (Pro Per Petitioner, mother)

Petition for Visitation

Age: 12 years		EMILIE CRIST , mother, is Petitioner. JONATHAN CRIST , maternal grandfather, was appointed Guardian on 2/6/2013. Father: ED HOFFMAN Paternal grandfather: Unknown Paternal grandmother: Donna Satterlee Maternal grandmother: Gayle Jamerson Petitioner states: <ul style="list-style-type: none"> • Her father (Guardian) has alienated her out of the children's worlds as well as disowned her as a child; • She wants to re-establish a relationship with her sons and have frequent and regular visits, including phone calls, skype, email methods of communication; • Her father (Guardian) called her when her grandmother passed away promising her she would be able to see her children; • He then changed his mind since they have had an extremely troubled relationship; • She has lived in San Luis Obispo county for 4 solid years to escape the mental, verbal and physical abuse she has been through; • She is not mentally ill like her father claims, and She is perfectly capable of being around her children; • Her father has life-long control issues and she doesn't make him happy, and her father doesn't like who she is because she doesn't follow his ideas or maybe who he wants her to be; • This has gone on too long and she is strong enough to stand up for her rights and be a good mother to her children; • Her father is very unsupportive in her life and he believes she "has a dim lit future ahead of [her]" and she believes her father is in need of letting go and letting her have a relationship with her kids, and realizing he has hurt Drake and Kingston as well as her by his controlling manipulative tactics. 	NEEDS/PROBLEMS/COMMENTS: 1. Need Notice of Hearing. 2. Need proof of mailed service of the Notice of Hearing with a copy of the petition pursuant to Probate Code §§ 1460 and 1511 for the following persons: <ul style="list-style-type: none"> • Jonathan Crist, Guardian; • Ed Hoffman, father; • Paternal grandfather; • Donna Satterlee, paternal grandmother; • Gayle Jamerson, maternal grandmother; • Collin Hoffman, sibling, if age 12 or over; • Ella Austin, sibling, if age 12 or over. 	
Age: 10 years				
Cont. from				
<input type="checkbox"/>	Aff.Sub.Wit.			
<input checked="" type="checkbox"/>	Verified			
<input type="checkbox"/>	Inventory			
<input type="checkbox"/>	PTC			
<input type="checkbox"/>	Not.Cred.			
<input type="checkbox"/>	Notice of Hrg			X
<input type="checkbox"/>	Aff.Mail			X
<input type="checkbox"/>	Aff.Pub.			
<input type="checkbox"/>	Sp.Ntc.			
<input type="checkbox"/>	Pers.Serv.			
<input type="checkbox"/>	Conf. Screen			
<input type="checkbox"/>	Letters			
<input type="checkbox"/>	Duties/Supp			
<input type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			
<input type="checkbox"/>	CI Report			
<input type="checkbox"/>	9202			
<input type="checkbox"/>	Order	X		
<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input type="checkbox"/>	UCCJEA			
<input type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			

Reviewed by: LEG
Reviewed on: 12/12/14
Updates:
Recommendation:
File 22 - Hoffman

		TEMP EXPIRES 12-17-14	NEEDS/PROBLEMS/COMMENTS:
		KRISTINA M. ELZE , Paternal Grandmother, is Petitioner.	<u>Minute Order 11-12-14</u> : Examiner notes handed in open court. Ms. Jaime represents that she has no for address for herself to provide, that her father's name is Hector Ayala, and her mother's name is Joan Castaneda. Matter continued for the defects to be cured. The Court orders temporary letters are to issue to Ms. Elze forthwith until 12-17-14. Cont. to 12-17-14.
		Father: RALPH J. ELZE	<u>As of 12-12-14, nothing further has been filed. The following issues remain:</u>
		Mother: TALITHA JAIME	1. Need Notice of Hearing.
Cont from 111214		Paternal Grandfather: Ralph E. Elze - Deceased	2. Need proof of personal service of Notice of Hearing with a copy of the petition at least 15 days prior to the hearing pursuant to Probate Code §1511 <u>or</u> consent and waiver of notice <u>or</u> declaration of due diligence on: - Ralph J. Elze (Father) - Talitha Jaime (Mother)
<input type="checkbox"/>	Aff.Sub.Wit.	Maternal Grandfather: Unknown	Note: The father is reportedly incarcerated. Petitioner should be able to contact the facility in order to achieve service on the father.
<input checked="" type="checkbox"/>	Verified	Maternal Grandmother: Unknown	3. Need proof of service of Notice of Hearing with a copy of the petition at least 15 days prior to the hearing pursuant to Probate Code §1511 <u>or</u> consent and waiver of notice <u>or</u> declaration of due diligence on: - Maternal Grandfather - Maternal Grandmother - Any siblings of the minor that are age 12 or older
<input type="checkbox"/>	Inventory	Siblings: Devine Keller, John Elze	
<input type="checkbox"/>	PTC	Petitioner states the father is incarcerated and the mother is homeless. Petitioner is the grandmother and has helped with the care and support of the minor since she was born. Petitioner has a stable job and place of residence and a good relationship with the child.	
<input type="checkbox"/>	Not.Cred.	Petitioner requests the Court excuse notice to the mother because she is living on the streets and Petitioner has no way of communicating with her. She calls from different random numbers. Petitioner also requests the Court excuse notice to the father because he is incarcerated.	
<input type="checkbox"/>	Notice of Hrg		
<input type="checkbox"/>	Aff.Mail		
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input checked="" type="checkbox"/>	Conf. Screen		
<input checked="" type="checkbox"/>	Letters		
<input checked="" type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input checked="" type="checkbox"/>	CI Report		
<input checked="" type="checkbox"/>	Clearances		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting	Court Investigator Charlotte Bien filed a report on 11-4-14.	Reviewed by: skc
<input type="checkbox"/>	Status Rpt		Reviewed on: 11-6-14
<input checked="" type="checkbox"/>	UCCJEA		Updates:
<input type="checkbox"/>	Citation		Recommendation:
<input type="checkbox"/>	FTB Notice		File 23 – Elze

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Heidy, 16		<p align="center"><u>NO TEMPORARY REQUESTED</u></p> <p>ISAURA MARTINEZ, maternal grandmother, is Petitioner.</p> <p>Father (Heidy): UNKNOWN Father (Ruby): ABEL RODRIGUEZ</p> <p>Mother: LUZ RODRIGUEZ</p> <p>Paternal grandparents: NOT LISTED</p> <p>Maternal grandfather: NOT LISTED</p> <p>Siblings: JOSHUA RODRIGUEZ, DESIREE OLAN, CHRISTOPHER OLAN</p> <p>Petitioner states that she has always cared for the girls and wants to continue caring for them.</p> <p>Court Investigator Julie Negrete filed a report on 11/03/14.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>CONTINUED FROM 11/12/14</u> Minute Order from 11/12/14 states: Examiner notes handed in open court; matter continued for the defects to be cured.</p> <p>As of 12/11/14, nothing further has been filed and the following notes remain:</p> <ol style="list-style-type: none"> 1. Need Notice of Hearing. 2. Need proof of service of Notice of Hearing with a copy of the <i>Petition for Appointment of Guardian of the Person</i> at least 15 days before the hearing <u>or</u> Consent & Waiver of Notice <u>or</u> Declaration of Due Diligence for: <ol style="list-style-type: none"> a. Heidy's father (unknown) – personal service needed b. Abel Rodriguez (Ruby's Father) – personal service needed c. Luz Rodriguez (mother) – personal service needed d. Heidy Rodriguez (minor) – personal service needed e. Ruby Rodriguez (minor) – personal service needed f. Paternal grandparents – service by mail sufficient g. Maternal grandfather – service by mail sufficient h. Any siblings 12 years of age or older – service by mail sufficient
Ruby, 14			
Cont. from 111214			
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input type="checkbox"/>	Notice of Hrg x		
<input type="checkbox"/>	Aff.Mail x		
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv. x		
<input checked="" type="checkbox"/>	Conf. Screen		
<input checked="" type="checkbox"/>	Letters		
<input checked="" type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input checked="" type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input checked="" type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
		<p>Reviewed by: JF</p> <p>Reviewed on: 12/11/14</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 24 – Rodriguez</p>	

			NO TEMP REQUESTED		NEEDS/PROBLEMS/COMMENTS:	
Cont from 111214						
	Aff.Sub.Wit.					
✓	Verified		Voting rights <u>not</u> affected			
	Inventory		A capacity declaration has not been filed.			
	PTC					
	Not.Cred.					
✓	Notice of Hrg		Petitioner states the proposed Conservatee suffers from autism and schizophrenia. Petitioner states the proposed Conservatee misses his family. His current group home is unwilling to let him see them and he is saddened about this.		Minute Order 11-12-14: The Court indicates that at this point there does not appear to be good cause to grant the conservatorship, but will consider any additional or new information.	
✓	Aff.Mail	W			As of 12-12-14, nothing further has been filed. The following issue remains:	
	Aff.Pub.					
	Sp.Ntc.					
✓	Pers.Serv.	W	Court Investigator Jennifer Young filed a report on 11-4-14.		1. Need Capacity Declaration in support of medical consent powers.	
✓	Conf. Screen					
✓	Letters					
✓	Duties/Supp					
	Objections					
✓	Video Receipt					
✓	CI Report					
	9202					
✓	Order					
	Aff. Posting					
	Status Rpt					
	UCCJEA					
✓	Citation					
	FTB Notice					
					Reviewed by: skc	
					Reviewed on: 12-12-14	
					Updates:	
					Recommendation:	
					File 25 – White	

Atty Ochoa, Janete M. (pro per – maternal grandmother/Petitioner)

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Samuel, 13	<u>NO TEMPORARY IN PLACE:</u>		NEEDS/PROBLEMS/COMMENTS:
Isalyn, 9	<u>TEMPORARY DENIED ON 10/30/14 DUE TO</u>		
Marienna, 7	<u>NON APPEARANCE</u>		1. Need <i>Notice of Hearing</i> .
Jaclynn, 2	<p>JANETE OCHOA, maternal grandmother, is Petitioner.</p> <p>Father: MANUEL KENNEDY – Declaration of Due Diligence filed 10/17/14 states current whereabouts are unknown</p> <p>Mother: LISA MAYFIELD - Declaration of Due Diligence filed 10/17/14 states current whereabouts are unknown</p> <p>Paternal grandfather: MANUEL KENNEDY – deceased</p> <p>Paternal grandmother: ISABEL KENNEDY</p> <p>Maternal grandfather: JACK MAYFIELD – deceased</p> <p>Siblings: MANUEL KENNEDY (17), MICHAEL KENNEDY (1), BRANDON GRAHAM (20)</p> <p>Petitioner states that guardianship is needed because the parents are on drugs and living on the streets. The children have been with petitioner for 6 months and they are finally stable and doing well in school.</p> <p>Court Investigator Dina Calvillo filed a report on 12/09/14.</p>		
Cont. from			2. Need proof of service of <i>Notice of Hearing</i> with a copy of the <i>Petition for Appointment of Guardian of the Person</i> at least 15 days before the hearing <u>or</u> Consent & Waiver of Notice <u>or</u> Declaration of Due Diligence for:
Aff.Sub.Wit.			
✓ Verified			a. Samuel Kennedy (minor) – personal service required
Inventory			b. Manuel Kennedy (father) – personal service required
PTC			c. Lisa Mayfield (mother) – personal service required
Not.Cred.			d. Isabel Kennedy (paternal grandmother) – service by mail ok
Notice of Hrg	x		e. Manuel Kennedy (brother) – service by mail sufficient
Aff.Mail	x		f. Brandon Graham (brother) – service by mail sufficient
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.	x		
✓ Conf. Screen			
✓ Letters			
✓ Duties/Supp			
Objections			
Video Receipt			
✓ CI Report			
9202			
✓ Order			
Aff. Posting			
Status Rpt			
✓ UCCJEA			
Citation			
FTB Notice			

Reviewed by: JF
Reviewed on: 12/12/14
Updates:
Recommendation:
File 26 - Kennedy

Spousal or Domestic Partner Property Petition (Prob. C. 13650)

DOD: 8/16/14		<p>DOROTHY A. PREIS, surviving spouse, is petitioner.</p> <p>No other proceedings</p> <p>Will dated 10/9/02 devises entire estate to spouse, Dorothy A. Preis.</p> <p>Petitioner requests court confirmation that 4 parcels of real property along with farm equipment pass to her. Petitioner further requests court confirmation that ½ interest in 6 vehicles and miscellaneous personal property belongs to her and ½ interest passes to her pursuant to Decedent's Will.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p>
Cont. from			
	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
✓	Notice of Hrg		
✓	Aff.Mail W/		
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		
			<p>Reviewed by: KT</p> <p>Reviewed on: 12/12/14</p> <p>Updates:</p> <p>Recommendation: SUBMITTED</p> <p>File 27 - Preis</p>

Third Account and Report of Conservator of the Estate

			JEFFREY H. DALE , Spouse and Successor Conservator of the Estate with bond of \$340,000.00, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
			Account period: 1-12-10 through 1-13-11	Note: Attorney Gordon Panzak is Conservator of the Person.
			Accounting: \$564,439.27	
			Beginning POH: \$562,340.32	
			Ending POH: \$502,428.10	
			(\$222,428.10 cash plus Conservatee's one-half interest in residential real property in Fresno)	
			Account period: 1-14-11 through 12-19-11	SEE ADDITIONAL PAGES
			Accounting: \$503,064.25	
			Beginning POH: \$502,428.10	
			Ending POH: \$345,388.27	
			(\$65,388.27 cash plus Conservatee's one-half interest in residential real property in Fresno)	
			Account period: 12-20-11 through 12-23-12	
			Accounting: \$345,549.50	
			Beginning POH: \$345,388.27	
			Ending POH: \$290,594.62	
			(\$10,594.62 cash plus Conservatee's one-half interest in residential real property in Fresno)	
			Account period: 12-24-12 through 1-14-14	
			Accounting: \$290,598.14	
			Beginning POH: \$290,594.62	
			Ending POH: \$280,843.84	
			(\$843.84 cash plus Conservatee's one-half interest in residential real property in Fresno)	
			Account period: 1-15-14 through 6-30-14	
			Accounting: \$280,843.84	
			Beginning POH: \$280,843.84	
			Ending POH: \$280,144.59	
			(\$144.59 cash plus Conservatee's one-half interest in residential real property in Fresno)	
			Conservator: No compensation requested	
			SEE PAGE 2	
				Reviewed by: skc
				Reviewed on: 12-12-14
				Updates:
				Recommendation:
				File 28 - Dale

Page 2

Petitioner states on 10-14-08, the Conservatee was moved to Oakdale Heights (now Cottonwood Court), a residential care facility in Fresno and remains there in a locked facility per Court order. Gordon Panzak will continue as Conservator of the Person.

Petitioner states the Conservatorship Estate ran out of funds during the year 2013 and the Conservatee's debts were paid from funds borrowed by the Conservator, who is the Conservatee's husband.

Petitioner requests that:

- 1) The Court find that Notice of Hearing of this account, report, and petition was given as required by law;
- 2) The Court make an order approving, allowing, and settling the account and report of the conservator in all respects as filed;
- 3) The Court grant such other relief as it considers just and proper.

NEEDS/PROBLEMS/COMMENTS:

1. **Need original facility statements pursuant to Probate Code §2620(c).**
2. **The Court may require clarification regarding the "Borrowed Funds" totaling \$74,445.00 (\$50,345.00 in 2013 and \$24,100.00 in 2014) with reference to the Duties of Conservator and Probate Code §2250 et seq.. Does Petitioner intend to seek reimbursement?**
3. **The Court confirmed the sale of the residence on 9-19-14. Petitioner Jeffrey Dale appears to be using his attorney's office address as his contact information. The Court may require updated information via the filing of a Notice of Change of Address Form MC-040 including proof of service as appropriate.**

Note: The Court will set a status hearing for the filing of the next account as follows:

- **Wednesday, September 30, 2015 at 9:00 am in Dept. 303**

If the account has been filed pursuant to Local Rules, the status hearing will be taken off calendar.

Petition for Appointment of Temporary Guardianship of the Person (Prob. C. 2250)

Age: 6 months		<p align="center">GENERAL HEARING 2/9/15</p> <p>JACQUELINE PEREZ, cousin, is petitioner.</p> <p>Father: JOHNNY HERNANDEZ – consents and waives notice.</p> <p>Mother: LESLIE SANCHEZ – consents and waives notice.</p> <p>Paternal grandparents: Not listed Maternal grandparents: Not listed</p> <p>Petitioner states a temporary guardianship is necessary due to an ongoing CPS case, mother's incarceration and father not being able to care for the child at this time.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. UCCJEA is incomplete. Need the minor's residence information from 6/19/14 to 11/18/14.</p>	
Cont. from				
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
	Notice of Hrg			N/A
	Aff.Mail			
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			
✓	Conf. Screen			
✓	Letters			
✓	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
✓	UCCJEA			
	Citation			
	FTB Notice			
<p>Reviewed by: KT</p> <p>Reviewed on: 12/12/14</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 29 - Hernandez</p>				

Atty Kruthers, Heather H., of County Counsel's Office (for Public Administrator, Successor Trustee)
 Atty Risner, Randy J., sole practitioner (for Gordon Panzak)

Status Hearing Re: Filing of the Final Account by the Successor Trustee

DOD: 3/12/2010	PUBLIC ADMINISTRATOR was court-appointed Successor Trustee of the JOHN R. PANZAK LIVING TRUST by <i>Minute Order</i> dated 4/29/2013. <i>Minute Order</i> dated 7/9/2014 from the last status hearing set this Status Hearing on 9/17/2014 for the filing of the final account by the successor trustee.	NEEDS/PROBLEMS/COMMENTS: Note: This matter will be heard in Department 72 at 8:30 a.m. <u>Continued from 11/18/2014.</u> <i>Minute Order</i> states this Court has been disqualified in this matter (170.6.) Ms. Kruthers requests an additional 30 days. The following issue remains: 1. Need final account, or current verified <i>Status Report</i> and proof of service pursuant to Local Rule 7.5(B). <u>Notes Re Related Estate of John R. Panzak, Sr., Case 10CEPR00505:</u> <ul style="list-style-type: none"> The Panzak, Sr. Estate is a related matter in which the PUBLIC ADMINISTRATOR was appointed Administrator of the Estate by <i>Minute Order</i> dated 4/29/2013. <i>Order Settling First and Final Account and Report of Deceased Personal Representative</i> was filed on 3/13/2014 in the Panzak, Sr. Estate, representing the final account of the deceased personal representative, JOHN R. PANZAK, JR. (DOD 2/15/2013.) Panzak, Sr. Estate is currently pending closure by the PUBLIC ADMINISTRATOR.
Cont. from 091714, 111814		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
Reviewed by: LEG		
Reviewed on: 12/10/14		
Updates:		
Recommendation:		
File 1 – Panzak Living Trust		